

Date \_\_\_\_\_ Patient # \_\_\_\_\_

Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

Address \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Lives with:  1 parent  2 parents  Other caregiver  
 Others (including siblings) \_\_\_\_\_  
 \_\_\_\_\_

May release information to: (parent, guardian, other family – list) \_\_\_\_\_  
 \_\_\_\_\_

Parental concerns: \_\_\_\_\_  
 \_\_\_\_\_

Changes in child's health since last visit: \_\_\_\_\_  
 \_\_\_\_\_

**GENERAL HEALTH:**

**Nutrition/Dental:**

YES NO

- Pacifier or thumb? \_\_\_\_\_
- Cow's milk \_\_\_\_\_oz/day
- Juice \_\_\_\_\_oz/day
- Daily eats all food groups, incl. fruits and vegies
- Twice daily brushing of teeth**
- Has had twice yearly dental visit**

**Elimination:**  Stooling: soft, easy to pass BMS \_\_\_\_\_

**Sleep:** \_\_\_\_\_hours through the night

YES NO

- Problems? \_\_\_\_\_

**DEVELOPMENT:** Screen or refer if concerns or "No" response on milestones in **bold type**.

YES NO

- Family reports child can do what most 5-year-olds can do**
- Dresses self**
- Communicates easily with others; able to tell a story**
- Able to follow directions**
- Knows 4 or more colors**
- May know some letters and numbers
- Draws a person with 3-6 body parts**
- Balances on each foot for 4 seconds, hops**

Family concerns about behavior, speech, learning, social, or motor skills: \_\_\_\_\_  
 \_\_\_\_\_

**MEDICAL HISTORY:**

Medications: \_\_\_\_\_ Allergies: \_\_\_\_\_

Major medical illnesses: \_\_\_\_\_  
 \_\_\_\_\_

Hospitalizations \_\_\_\_\_  
 \_\_\_\_\_

Surgeries: \_\_\_\_\_  
 \_\_\_\_\_

**FAMILY HISTORY:**  Reviewed and updated

**SOCIAL HISTORY:**

Childcare/after school care: \_\_\_\_\_

Attends:  preschool  kindergarten

**FAMILY RISK FACTORS:**

Changes in family since last visit: \_\_\_\_\_  
 \_\_\_\_\_

**Stress:** How much stress are you and your family under now?

- None  Slight  Moderate  **Severe**

**What kind of stress?**  Relationships  Drugs  Alcohol

Violence/Abuse  Lack of help  Financial

Health Insurance  Child care  Other \_\_\_\_\_

**How stressful is caring for your child?**

- None  Slight  Moderate  **Severe**

**MATERNAL/CAREGIVER DEPRESSION:**

In the past month, have you/partner felt down, depressed or hopeless?  No  Sometimes  **Often**

In the past month have you/partner felt little interest or pleasure in doing things?  No  Sometimes  **Often**

**ANTICIPATORY GUIDANCE:**  Check if discussed

**FAMILY WELL-BEING:**

- Promote physical activity; limit screen time <2h, monitor content
- Show affection in the family & model respect for all people.
- Discuss anger & anger management & praise efforts for self-control
- Family meals, maintain bedtime routine, including reading
- Have family rules, chores; Praise accomplishments, establish consequences for not following rules

**BEHAVIOR / DEVELOPMENT / SCHOOL READINESS:**

- Talk about new experiences, friends, activities
- Visit school & playground, meet teacher. After-school care?
- Discuss possibility of bullying, or kids being "mean"

**NUTRITION / OBESITY PREVENTION / ORAL HEALTH:**

- Ensure good breakfast at home or at school.
- Balanced diet, healthy choices for snacks.
- Observe good hygiene, hand-washing.
- Supervise brushing, help with flossing
- Dental exams every 6 mo

**SAFETY:**

- Not yet ready to monitor own street crossing or safety.
- School bus safety and rules.
- All** wheeled activity requires wearing well-fitting helmet: biking, skating, using scooters.
- Booster seat in back seat.
- Teach home and emergency phone numbers, home address; home fire escape plan.
- Teach safety with adults - **No** adult should:
  - tell child to keep secrets from parents
  - express interest in private parts
  - ask child for help with private parts
- If smoking in home: discuss quitting, limiting exposure

**PHYSICAL EXAMINATION**

**Vital signs:** P: \_\_\_\_\_ R: \_\_\_\_\_ T: \_\_\_\_\_ BP \_\_\_\_\_ / \_\_\_\_\_ Weight \_\_\_\_\_ (\_\_\_\_\_% ) Height \_\_\_\_\_ (\_\_\_\_\_% )  
 BMI \_\_\_\_\_ (\_\_\_\_\_% ) Vision screening: R 20/ \_\_\_\_\_ L 20/ \_\_\_\_\_ Hearing: R \_\_\_\_\_ L \_\_\_\_\_ (objective test)

**N Abn** *Comment on abnormal findings*

- General appearance \_\_\_\_\_
- Behavior/interaction with family \_\_\_\_\_
- Skin \_\_\_\_\_
- Head/scalp \_\_\_\_\_
- Ears \_\_\_\_\_
- Eyes \_\_\_\_\_
- Nose \_\_\_\_\_
- Mouth/Throat \_\_\_\_\_
- Teeth \_\_\_\_\_
- Neck \_\_\_\_\_
- Back/Chest \_\_\_\_\_
- Lungs \_\_\_\_\_
- Heart \_\_\_\_\_
- Abdomen \_\_\_\_\_
- Genitalia \_\_\_\_\_
- Musculoskeletal \_\_\_\_\_
- Neurologic \_\_\_\_\_

**Results reviewed:** (outside info, lab, etc.) \_\_\_\_\_

**Impression:** \_\_\_\_\_  
 \_\_\_\_\_

**PLAN OF CARE** (see Anticipatory Guidance)**Immunizations:**

- Vaccine Information Statements offered to parent  
 Past adverse reactions to immunizations:  No  Yes \_\_\_\_\_  
 See **current guidelines** [www.immunize.org/aap](http://www.immunize.org/aap)

**LAB:**  Lead: Assess risk  Hb or Hct: Assess risk  TB: Assess risk  other if indicated \_\_\_\_\_

**Referral:** (if indicated) \_\_\_\_\_

**Central referral numbers:** For assistance with care coordination, transportation, or health information for children **birth through age 21:**  
**Healthy Families Line 1-800-369-2229**

Developmental delay or disability: **Check with local public school**

Handouts: \_\_\_\_\_

**Return appointment:** \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_